

Application for a credit guarantee for green investment

To apply for a credit guarantee for green investment, this application must be filled in and submitted to the Swedish National Debt Office.

An application can be submitted to the Swedish National Debt Office even if it is not complete. Fill in the field "10. Comments" if the information provided is preliminary or if the application is going to be supplemented. A complete and signed application must be received by the Swedish National Debt Office no later than 90 days prior to the signing of the credit agreement.

Send the application, including the accompanying material, to: Green.Guarantees@riksdagen.se

Asterisks (*) indicate that there are instructions found at the end of this form.

1. Parties

Applicant (lender)*	Borrower
Name:	Name:
Corporate identity number:	Corporate identity number:
Mailing address:	Mailing address:
Contact person:	Contact person:
Phone number:	Phone number:
E-mail address:	E-mail address:

2. The credit

Description of the credit:*

3. Security

Description of collateral, surety or other form of security that will be provided for the credit:

4. Guarantee coverage ratio

Desired guarantee coverage ratio (maximum 80%):		%
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5. Close connections

Close connections* exist between the applicant and borrower:

Yes No

If yes, describe in what way:

6. Existing commitments

Description of the borrower's existing commitments with the applicant:*

7. Supervision and authorisation

The applicant is under the supervision of Finansinspektionen
(the Swedish Financial Supervisory Authority)

The applicant is under the supervision of a foreign equivalent to Finansinspektionen:

The applicant is a credit institution with the right to conduct lending activities in Sweden:

8. Appendices

The following appendices shall, if available, be submitted to the Swedish National Debt Office. If any of the below are not available or complete at the time the application is submitted to the Swedish National Debt Office, use the field "10. Comments" to state the expected time when they will be provided.

1. Appendix 1, Description of the investment.
2. Appendix 2, Environmental assessment.
3. The applicant's risk assessment of the credit, including the financial covenants and other demands on the borrower that the applicant intends to require.
4. Credit information: Maximum of 1 month old, for the borrower and any guarantors.
5. Audited annual reports for the last 3 years, for the borrower and any guarantors. In the event that the most recent annual report is more than 6 months old, a supplementary interim report shall be attached.
6. Excerpt(s) verifying that the signing parties, for applicants and lenders, are authorised signatories.
7. Documents, for example relevant certification, verifying that the applicant is a credit institution and has the right to conduct lending activities in Sweden.

The Swedish National Debt Office may request further supplementary information as necessary, such as a due diligence report or other relevant documents.

9. Signing by the applicant

All information provided in this application is, to the best of my knowledge, true and accurate.

Signing must be by authorised signatories.

Signing must be by authorised signatories.		Date:
Name:	Phone number:	
Signature:	E-mail address:	
Name:	Phone number:	
Signature:	E-mail address:	

Personal data

In order to be able to process your application for a credit guarantee for green investment, the Swedish National Debt Office must handle certain personal data. The personal data that the Swedish National Debt Office will process is personal information regarding authorised signatories and contact persons specified in this application form as well as personal information concerning natural persons named in the accompanying documents you provide to the Swedish National Debt Office in connection with your application. The legal basis for the processing is public and common interest, as such treatment is necessary for the Swedish National Debt Office to be able to make a decision on a credit guarantee using your application. Personal information that is contained in public documents may be disclosed in accordance with the principle of public access to information and will only be kept for as long as is necessary in conformance with data retention rules and decisions made in accordance with the existing legislation that applies to archiving. Read more about our treatment of personal information and your rights on our website:

<https://www.riksgalden.se/en/About-the-Debt-Office/our-mandate-and-work/processing-of-personal-data/>

Confidentiality

The principle of public access to information applies at the Swedish National Debt Office. Information in public documents can only be kept confidential at the Swedish National Debt Office if doing so is supported by the Public Access to Information and Secrecy Act. Confidentiality applies to information about a party's business or operating conditions if it can be assumed that disclosing such information would be injurious to the party. Absolute confidentiality applies to certain information about third parties.

10. Comments*

Instructions

P1. Parties

The applicant party is the lender(s).

If one of the lenders will act as an agent for one or more other lenders, the agent shall be listed here. Other lenders shall be listed in the field "10. Comments".

P2. The credit

The credit shall be described as follows:

- Purpose of the credit
- Credit amount including currency
- Credit period and amortisation structure
- Expected utilisation period and terms and conditions for utilisation
- Interest rate and frequency of interest payments due as well as method of interest calculation, for example Act/360
- Expected date for signing of the loan agreement

P3. Close connections

"Close connections" refers to a relationship between lenders and borrowers that is covered by one of the definitions of "ekonomisk intressegemenskap" in the Swedish Income Tax Act (Inkomstskattelagen [1999:1229]). This includes, among other things, both direct ownership and both parties being chiefly under joint management.

P4. Existing commitments

State the existing commitments (maturity, amount) that the borrower (and other companies within the same group) have with the applicant. If further commitments are planned or expected, state these as well.

P5. Comments

State here whether information is only preliminary and when any additional information is expected to be submitted. Other comments and clarifications regarding the application can also be provided here.